

Ascola Economic and Financial Consulting

ABOUT US

Ascola Economic and Financial Consulting is a leading advisory firm, whose partners have been active in the Israeli capital market for over two decades.

OUR SERVICES

Ascola Economic and Financial Consulting provides its clients with a wide range of advisory services: risk management and financial engineering, project finance, investment banking, regulatory and antitrust advisory, expert opinions, economic valuations, business analyses and more.

OUR TEAM

Ascola Economic and Financial Consulting employs over 15 partners, business partners and associates with inter-disciplinary expertise and rich experience. Teams are built in accordance with the client's needs and the specifications of the task in hand, in order to ensure the highest professional standards, flexibility and availability.



Our Main Services



RISK MANAGEMENT AND FINANCIAL ENGINEERING

Development of risk management models for financial institutions, companies and regulatory bodies; Model verification in the fields of banking, insurance, structures and investments; development of pricing models for complex financial investments; development of innovative financial instruments; providing expert opinions on each of these subjects.

The risk management and financial engineering services are led by **Prof. Zvi Wiener, Chairman**. Over the years our partners and associates have performed numerous works in the field of risk management and financial engineering for prominent clients, amongst which are the Ministry of Finance, the Bank of Israel, the Israel Securities Authority, credit rating companies, leading Israeli banks, leading Israeli pension funds, the Ministry of Defense and others.

EXPERT OPINIONS

Providing expert opinions for legal processes and for regulatory bodies regarding various economic and financial issues.

Over the years our partners and associates have provided expert opinions in cases led by Israel's leading law firms, amongst which are: Agmon & Co., Berkman Wechsler Bloom & Co., Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co., Levy, Meidan & Co., Gornitzky & Co., Meitar Liquornik Geva Leshem Tal Law offices, M. Firon & Co., Yigal Arnon & Co. and others.

ECONOMIC VALUATIONS, BUSINESS ANALYSES AND VALUATIONS FOR FINANCIAL STATEMENTS

Performing economic valuations, providing expert opinion for the purposes of financial reporting (including embedded derivatives and employee options), and performing complex business analyses.

Over the years our partners and associates have performed numerous works for prominent clients, amongst which are Israel's leading banks, Osem Investments Ltd., Shufersal, Amdocs limited, Makhteshim Agan Industries Ltd, NICE Systems, VID, H2ID and many others.

ANTITRUST AND REGULATORY ADVISORY AND COMPETITION ECONOMICS

Accompanying private and public sector companies in various regulatory and antitrust-related processes, providing them with expert opinion and complex financial and economic models.

The antitrust and regulatory advisory services are led by **Mr. Roy Rosenberg, Partner**. Amongst our clients in this field are credit card companies, Shufersal, Assuta Medical Centers, Ashdod Port, the mineral water companies, Israel Natural Gas Lines Ltd. and more.

PROJECT FINANCE

Accompanying BOT/PPP projects from the tender stage, through the financial closing and throughout the project's life, by developing and building complex financial models, preparing business plans and leading the negotiations with finance providers and the tender issuer.

The project finance services are led by **Mrs. Varda Stern, CPA**. Amongst her works are accompanying the winning consortium of the IDF Training City double-staged tender, accompanying the winning consortium for the Palmachim Desalination Plant, accompanying the winning consortium for the Highway no. 6 northern extension and many more.